

SpareBank 1 Markets would like to wish all our clients and business partners a happy summer holiday!

It has been a year of high activity for us. Please find below selected transactions completed last 12 months.



Selected transactions:

<p>DNB SpareBank 1</p> <p>Merger of non-life insurance operations</p> <p>Financial adviser to SB1</p> <p>Pending Undisclosed</p>	<p>AKVA GROUP</p> <p>Acquisition of Egersund Net</p> <p>Fairness opinion</p> <p>Ongoing NOK 750,000,000</p>	<p>EKORNES</p> <p>Offer from Qumei</p> <p>Financial adviser to buyer</p> <p>Ongoing NOK 5,100,000,000</p>	<p>GRIPSHIP-JOHNSON MARINE</p> <p>Merger and equity issue and bond refinancing</p> <p>Sole Adviser and Bookrunner</p> <p>Ongoing NOK 225,000,000</p>	<p>Panoro Energy</p> <p>Private placement</p> <p>Sole Manager and Bookrunner</p> <p>June 2018 NOK 67,300,000</p>	<p>KONGSBERG AUTOMOTIVE</p> <p>Private placement</p> <p>Sole Manager and Bookrunner</p> <p>June 2018 NOK 386,400,000</p>	<p>HOFSETH BioCare</p> <p>Private Placement</p> <p>Sole Manager and Bookrunner</p> <p>June 2018 NOK 123,000,000</p>
<p>SHELF DRILLING</p> <p>Initial public offering</p> <p>Co-Manager</p> <p>June 2018 USD 225,000,000</p>	<p>norwegian crystals</p> <p>Private placement</p> <p>Joint Lead Manager and Joint Bookrunner</p> <p>June 2018 NOK 80,000,000</p>	<p>Scatec Solar Improving our future™</p> <p>Private placement</p> <p>Joint Bookrunner</p> <p>June 2018 NOK 600,000,000</p>	<p>SpareBank 1 BV</p> <p>Block trade</p> <p>Joint Lead Manager and Joint Bookrunner</p> <p>June 2018 NOK 195,000,000</p>	<p>HAVILAFJORD</p> <p>Senior secured bond</p> <p>Joint Lead Manager and Bookrunner</p> <p>June 2018 NOK 750,000,000</p>	<p>NIB NORDIC INVESTMENT BANK</p> <p>Senior unsecured bond</p> <p>Sole Manager</p> <p>June 2018 NOK 500,000,000</p>	<p>DNO</p> <p>Senior unsecured bond</p> <p>Co-Manager and Bookrunner</p> <p>May 2018 USD 400,000,000</p>
<p>QUANTAFUEL</p> <p>Private placement</p> <p>Sole Bookrunner</p> <p>May 2018 NOK 150,000,000</p>	<p>SeaBird Exploration</p> <p>Private placement</p> <p>Joint Lead Manager and Bookrunner</p> <p>May 2018 NOK 150,000,000</p>	<p>RAK PETROLEUM</p> <p>Block trade</p> <p>Sole Bookrunner</p> <p>May 2018 NOK 105,000,000</p>	<p>TargetEveryone</p> <p>Private placement</p> <p>Sole Bookrunner</p> <p>May 2018 NOK 58,000,000</p>	<p>SpareBank 1 RINGERIKE HADELAND</p> <p>Block trade</p> <p>Joint Lead Manager and Bookrunner</p> <p>May 2018 NOK 138,000,000</p>	<p>CENTENNIAL</p> <p>Sale of real estate to Nordea Liv</p> <p>Adviser to seller</p> <p>May 2018 NOK 480,000,000</p>	<p>SpareBank 1 SMN</p> <p>Sale of real estate to E. C. Dahls Eiendom</p> <p>Adviser to seller</p> <p>May 2018 NOK 755,000,000</p>
<p>ODFJELL DRILLING</p> <p>Private placement</p> <p>Joint Lead Manager and Bookrunner</p> <p>April 2018 USD 175,000,000</p>	<p>DNB Boligkreditt</p> <p>Covered bond</p> <p>Joint Lead Manager</p> <p>April 2018 NOK 10,000,000,000</p>	<p>eika.</p> <p>Covered bonds</p> <p>Sole Manager</p> <p>March & February 2018 NOK 1,600,000,000</p>	<p>Fjordkraft Mer for pengene</p> <p>Initial public offering</p> <p>Joint Bookrunner</p> <p>March 2018 NOK 1,397,000,000</p>	<p>pointresources</p> <p>Senior unsecured bond</p> <p>Joint Lead Manager and Bookrunner</p> <p>March 2018 USD 250,000,000</p>	<p>easybank</p> <p>Private placement</p> <p>Joint Lead Manager and Bookrunner</p> <p>March 2018 NOK 100,000,000</p>	<p>UMS</p> <p>Offer by Everbridge</p> <p>Fairness opinion</p> <p>March 2018 NOK 268,000,000</p>
<p>OCEAN YIELD</p> <p>Private placement</p> <p>Joint Lead Manager</p> <p>February 2018 NOK 759,000,000</p>	<p>SICCAR POINT ENERGY</p> <p>Senior unsecured bond</p> <p>Joint Lead Manager and Bookrunner</p> <p>January 2018 USD 100,000,000</p>	<p>Kraft Bank</p> <p>Private placement</p> <p>Sole Bookrunner</p> <p>January 2018 NOK 300,000,000</p>	<p>Gunvald Johansen HOLDING-ETGG-BYGGMAKNER-SUPPORT</p> <p>Sale of real estate to AKA</p> <p>Adviser to seller</p> <p>December 2017 Undisclosed</p>	<p>curida</p> <p>Private placement</p> <p>Sole Bookrunner</p> <p>December 2017 NOK 75,000,000</p>	<p>Kidde</p> <p>Sale of Kidde AB to Firesafe</p> <p>Adviser to Kidde AB</p> <p>December 2017 Undisclosed</p>	<p>Faroe</p> <p>Senior unsecured bond</p> <p>Co-Lead Manager</p> <p>November 2017 USD 100,000,000</p>
<p>SAS</p> <p>Private placement</p> <p>Joint Global Coordinator and Joint Bookrunner</p> <p>November 2017 SEK 1,270,000,000</p>	<p>Crayon The Software Experts</p> <p>Initial public offering</p> <p>Joint Lead Manager</p> <p>November 2017 NOK 747,000,000</p>	<p>Fjord1</p> <p>Senior unsecured bond</p> <p>Joint Lead Manager and Bookrunner</p> <p>November 2017 NOK 1,000,000,000</p>	<p>CSAM</p> <p>Private debt</p> <p>Sole adviser</p> <p>November 2017 NOK 100,000,000</p>	<p>Borr Drilling</p> <p>Equity offering</p> <p>Joint Lead Manager and Bookrunner</p> <p>October 2017 USD 650,000,000</p>	<p>WEBSTEP</p> <p>Initial public offering</p> <p>Joint Global Coordinator and Bookrunner</p> <p>October 2017 NOK 405,000,000</p>	<p>SpareBank 1 NORDVEST</p> <p>Initial public offering</p> <p>Sole Bookrunner</p> <p>September 2017 NOK 120,000,000</p>
<p>KLEVEN</p> <p>Financial advisory</p> <p>Adviser to Kleven Maritime</p> <p>September 2017 NOK 300,000,000</p>	<p>Quester Energy</p> <p>Private placement</p> <p>Joint Lead Manager and Bookrunner</p> <p>September 2017 NOK 200,000,000</p>	<p>Fjord1</p> <p>Initial public offering</p> <p>Joint Lead Manager and Joint Bookrunner</p> <p>August 2017 NOK 1,400,000,000</p>	<p>B</p> <p>Debt restructuring</p> <p>Adviser to BOA Offshore</p> <p>July 2017 NOK 3,250,000,000</p>	<p>EVRY</p> <p>Initial public offering</p> <p>Co-Manager</p> <p>June 2017 NOK 4,360,000,000</p>	<p>SpareBank 1 ØSTLANDET</p> <p>Initial public offering</p> <p>Sole Global Coordinator and Joint Bookrunner</p> <p>June 2017 NOK 2,300,000,000</p>	<p>Hafslund</p> <p>Offer by City of Oslo</p> <p>Fairness opinion</p> <p>June 2017 NOK 19,500,000,000</p>